

20th ISSA Symposium: Securities Services – Where next?

10 - 12 May 2022 - Palacio de la Bolsa de Madrid, Spain

Programme

Tuesday, 10 May 2022		Moderator of the Day: Colin Parry
Morning	Arrival of Participants / Lunch	
12:00 – 13:15	Lunch	
13:15 – 13:45	Opening Symposium / Welcome Remarks	Colin Parry <i>ISSA CEO</i> Philip Brown <i>Clearstream / ISSA Chair</i>
13:45 – 14:30	Stable, Sustainable Markets	Martin Moloney <i>Secretary General IOSCO</i>
14:30 – 15:15	Impacts of the Technology and Investor Behaviour on Capital Markets	Archie Stebbings <i>Oliver Wyman</i>
15:15 – 15:45	Break	
15:45 – 16:30	Digitalization - Implications for Trading and Post-Trading	Thomas Zeeb <i>SIX / ISSA Board Member</i>
16:30 – 17:15	Data as a Fundamental Driver of a Firm's Value Proposition	Mark McKeon <i>BNY Mellon</i> Mike Thrower <i>Broadridge / Member ISSA Operating Committee</i>
17:15 – 18:00	Impacts of AI and DeFi Tokenization on Financial Services and Securities Trading	Philip Treleaven <i>University College London, Professor of Computing and Director UK Centre for Financial Computing</i>
19:30 – 22:30	Cocktails and Dinner	

Wednesday, 11 May 2022		Moderator of the Day: Colin Parry
07:00 – 08:15	Breakfast	
08:30 – 08:45	Reflection of Keynotes and the First Day	Vicky Kyproglou <i>UBS / ISSA Vice Chair</i>
08:45 – 09:30	Fireside Chat and Q/A Session with the Audience	Moderator: Andrew Luscombe <i>Credit Suisse / ISSA Board Member</i> Panelists: Speakers of Day 1
09:30 – 10:15	Introduction to Breakout Sessions	Juliette Kennel <i>SWIFT / ISSA Chair Operating Committee</i> Giles Elliott <i>Tata / Member ISSA Operating Committee</i> Colin Parry <i>ISSA CEO</i>
10:15 – 10:45	Break	
10:45 – 13:00	Breakout Sessions Part 1 - Group Discussions	10 Breakout Groups, 5 Themes / 2 Groups for each
	Themes:	Moderators:
	1. Digital Assets, Crypto Currencies & CBDC Impacts on Securities Services	Vivekanand Ramgopal <i>Tata / ISSA Board Member</i> Till Rosar <i>HKEX / ISSA Board Member</i>
	2. Long Live the New Cash Enabling More Efficient Securities Markets	Caroline Butler <i>BNY Mellon / ISSA Board Member</i> Vikesh Patel <i>SWIFT</i>
	3. The Securities Landscape Focusing on Retail Investor Behavior	Steven Hondelink <i>Deutsche Bank / ISSA Board Member</i> Jeffrey Williams <i>Citi / ISSA Board Member</i>
4. The Ambition for Digitization and Digitalization	Andrew Luscombe <i>Credit Suisse / ISSA Board Member</i> Suman Bhadresha <i>HSBC / ISSA Working Group Member</i>	
5. Is Technology Reducing Unit Costs and Improving Profitability?	Pierre Khemdoudi <i>S&P Group / ISSA Board Member</i> Ivan Nicora <i>Euroclear / ISSA Board Member</i>	

Wednesday, 11 May 2022 - Continuation		Moderator of the Day: Colin Parry
13:00 – 14:15	Lunch	
14:15 – 15:45	Breakout Sessions Part 2 - Consolidation Challenge of the Hypothesis for the 5 Themes	Breakout Group Moderators
15:45 – 16:15	Break	
16:15 – 17:45	Current Working Group Activities	Moderator: <i>Karen Zeeb, ISSA Secretary</i>
	- View from the ISSA Board	Margaret Harwood-Jones <i>Standard Chartered / ISSA Board Member</i>
	- Message from the Chair of the Operating Committee	Juliette Kennel <i>SWIFT / ISSA Chair Operating Committee</i>
	Market Place Presentation of Working Group Activities	
	- Asset Servicing	Jyi-Chen Chueh <i>Standard Chartered / Working Group Executive Sponsor</i>
	- Digitization	Michael McPolin <i>Broadridge / Working Group Chair</i>
	- Distributed Ledger Technology	Urs Sauer <i>SIX / Working Group Co-Chair</i>
	- Financial Crime Compliance	Olivier Goffard <i>Euroclear / Working Group Co-Chair</i>
	- ISO 20022	Giles Elliott <i>Tata / Working Group Co-Chair</i>
19:00 - 23:00	Cocktails and Spanish Dinner	

Thursday, 12 May 2022		Moderator of the Day: Colin Parry
07:00 – 08:15	Breakfast	
08:30 – 08:45	Reflection of the Second Day	Vicky Kyproglou <i>UBS / ISSA Vice Chair</i>
08:45 – 10:30	Feedback of Breakout Sessions and Key Recommendations for Next Steps of Activities	One Speaker per topic
10:30 – 11:00	Break	
11:00 – 12:15	Discussion with the Audience / Collective Feedback on ISSA's Future Direction	Moderators: Colin Parry <i>ISSA CEO</i> Philip J. Brown <i>Clearstream / ISSA Chair</i> Caroline Butler <i>BNY Mellon / ISSA Board Member</i> Charles Cock <i>BNP Paribas / ISSA Board Member</i> Margaret Harwood-Jones <i>Standard Chartered / ISSA Board Member</i>
12:15 – 12:30	Closing Remarks of ISSA Chair	Philip Brown <i>Clearstream / ISSA Chair</i>
12:30 – 13:30	Lunch and Departures	