

21st ISSA Symposium

9 to 12 May 2023 – Conference Centre Wolfsberg, Switzerland

Programme: Disruption in Securities Services – the Opportunities and Challenges

Wednesday, 10 May		Moderator: Colin Parry
Morning	Arrival of Participants	
12:00 – 13:00	Lunch	
13:15 – 13:45	Opening Symposium / Welcome Remarks and Feedback on the Homework	Phil Brown <i>Clearstream / ISSA Chair</i> Colin Parry <i>ISSA CEO</i>
13:45 – 14:30	Securities Services – on the Immediate Horizon	Phil Brown <i>Clearstream / ISSA Chair</i>
14:30 – 15:15	Emerging Technology for Leaders	Pierre Khemdoudi <i>IHS Markit / ISSA Board Member</i>
15:15 – 15:45	Break	
15:45 – 16:30	Current Working Group Activities	Moderator: Karen Zeeb <i>ISSA COO and Company Secretary</i> Caroline Butler <i>BNY Mellon / Board Member</i> Juliette Kennel <i>SWIFT / ISSA OC Chair</i>
16:30 – 17:30	Market Place Presentation of Working Group Activities	Working Group Co-Chairs
	- Asset Servicing	
	- Custody Risks 2023	
	- Digitization	
	- Digital Identity and Onboarding	
	- Distributed Ledger Technology	
	- Domestic CSDs	
19:00 – 22:30	Cocktails and Dinner	

Thursday , 11 May 2023		Moderator: Colin Parry
07:00 – 08:15	Breakfast	
08:30 – 08:45	Reflection on the First Day	Vicky Kyproglou <i>UBS / ISSA Vice Chair</i>
08:45 – 09:15	Big Tech: Cloud, Metaverse, DLT and T+1	Ankeet Dedhia <i>AWS / Industry Principal, Capital Markets Specialist</i>
09:15 – 10:15	The Client View on Securities Services	Jan Heckler <i>Swiss Re / Chief Operating Officer Asset Management</i> TBC
10:15 – 10:45	Break	
10:45 – 13:00	Intro to the Breakout Sessions	Margaret Harwood-Jones <i>Standard Chartered / ISSA Board Member</i> Andrew Luscombe <i>Credit Suisse / ISSA Board Member</i> Colin Parry <i>ISSA CEO</i>
	Breakout Sessions Part 1 - Group Discussions	12 Breakout Groups, 6 Themes / 2 Groups for each 6 Speakers / 12 Moderators
	Theme 1: Digital Asset Custody	Board Member Moderators
	Theme 2: Holistic and Non-siloed Risk Management	
	Theme 3: What have we learnt about the Application of Sanctions?	
	Theme 4: ESG (Proxy Voting, Compliance Monitoring, etc.)	
	Theme 5: Potential for Mutualization	
	Theme 6: Retaining Relevance in a Changing World	
13:00 – 14:00	Lunch	
14:15 – 14:45	Breakout Sessions Part 2 - Consolidation	Board Member Moderators
14:45 – 15:45	Market Place Presentation of Working Group Activities	Working Group Co-Chairs
	- Financial Crime Compliance	
	- ISO 20022 Standard and Securities Services	
	- Operational Resilience	
	- ESG Standard in Securities Services	
	- T+1 Implications in a Cross-border World	
15:45 – 16:15	Break	

Thursday , 11 May 2023 - Continuation		Moderator: Colin Parry
16:15 – 17:00	Are Emerging Markets now Leading the Opportunities?	Moderator: Paul Maley <i>Deutsche Bank / ISSA Board Member</i> Haruna Jalo-Waziri <i>CSCS / ISSA Board Member</i> Nehal Vora <i>CSDL</i> Yue Zhang <i>CSDC</i> TBC
17.00-18.00	Securities Services – The Right People, the Right Environment and the Right Skills	Caroline Butler <i>BNY Mellon / ISSA Board Member</i> Margaret Harwood Jones <i>Standard Chartered / ISSA Board Member</i> TBC
19:30 – 22:30	Cocktails and Dinner	

Friday, 12 May 2023		Moderator: Colin Parry
07:00 – 08:15	Breakfast	
08:30 – 08:45	Reflection on the Second Day	Vicky Kyproglou <i>UBS / ISSA Vice Chair</i>
08:45 – 10:30	Breakout Sessions Part 3 - Feedback and Key Recommendation for Next Steps of Activities	Speakers per Theme
10:30 – 11:00	Break	
11:00 – 11:15	Future of Securities Services	Panel Session
11:15 – 11:45	ISSA's Next Priorities Discussion with the Audience and Polling / Collective Feedback on ISSA's Future Direction	Colin Parry <i>ISSA CEO</i> & Board Panel
11:45– 12:00	Handover from Phil Brown to Vicky Kyproglou / Introduction of the new Vice Chair	Phil Brown <i>ISSA Outgoing Chair</i> Vicky Kyproglou <i>UBS / ISSA Chair</i>
	Closing Remarks of the ISSA Chair	Vicky Kyproglou <i>UBS / ISSA Chair</i>
12:00 – 13:00	Lunch and Departures	