

21st ISSA Symposium

10 to 12 May 2023 – Conference Centre Wolfsberg, Switzerland

Programme: Disruption in Securities Services – the Opportunities and Challenges

Wednesday, 10 May		Moderator: Colin Parry
Morning	Arrival of Participants	
12:00 – 13:15	Lunch	
13:30 – 13:50	Opening Symposium / Welcome Remarks and Feedback on the Homework	Phil Brown <i>Clearstream / ISSA Chair</i> Colin Parry <i>ISSA CEO</i>
13:50 – 14:25	Securities Services – on the Immediate Horizon	Phil Brown <i>Clearstream / ISSA Chair</i>
14:25 – 15:15	Are Emerging Markets now Leading the Opportunities?	Moderator: Paul Maley <i>Deutsche Bank / ISSA Board Member</i> Roberto González Barrera <i>Grupo BMV</i> Yeqing He <i>CSDC</i> Haruna Jalo-Waziri <i>CSCS / ISSA Board Member</i> Nehal Vora <i>CSDL</i>
15:15 – 16:00	Emerging Technology for Leaders	Pierre Khemdoudi <i>S&P Global / ISSA Board Member</i>
16:00 – 16:30	Break	
16:30 – 17:00	Current Working Group Activities	Moderator: Karen Zeeb <i>ISSA COO and Company Secretary</i> Caroline Butler <i>BNY Mellon / Board Member</i> Alejandra Glass <i>DTCC / ISSA WG Co-Chair</i> Juliette Kennel <i>SWIFT / ISSA OC Chair</i>
17:00 – 18:15	Market Place: Presentation of Working Group Activities	Working Group Co-Chairs
	- Asset Servicing	
	- Custody Risks 2023	
	- Digitization	
	- Digital Identity and Onboarding	
	- Distributed Ledger Technology	
19:00 – 22:30	Cocktails and Dinner	

Thursday , 11 May 2023		Moderator: Colin Parry
07:00 – 08:15	Breakfast	
08:30 – 08:45	Reflection on the First Day	Vicky Kyproglou <i>UBS / ISSA Vice Chair</i>
08:45 – 09:30	Big Tech: Cloud, Metaverse, DLT and T+1	Ankeet Dedhia <i>AWS / Industry Principal, Capital Markets Specialist</i>
09:30 – 10:30	Securities Services – The Right People, the Right Environment, the Right Skills	Moderator: Karen Zeeb <i>ISSA COO and Company Secretary</i> Caroline Butler <i>BNY Mellon / ISSA Board Member</i> Margaret Harwood-Jones <i>Standard Chartered / ISSA Board Member</i> Ivan Nicora <i>Euroclear / ISSA Board Member</i> Vivek Ramgopal <i>Tata Group / ISSA Board Member</i>
10:30 – 11:00	Break	
11:00 – 11:45	Fireside Chat - Client View on Securities Services	Moderator: Graham Ray <i>BNP Paribas / ISSA Board Member</i> Jan Heckler <i>Swiss Re / Chief Operating Officer Asset Management</i>
11:45 – 12:00	Introduction to the Breakout Sessions	Moderator: Colin Parry <i>ISSA CEO</i> Margaret Harwood-Jones <i>Standard Chartered / ISSA Board Member</i> Andrew Luscombe <i>Credit Suisse / ISSA Board Member</i>
12:00 – 15:30	Breakout Sessions - Group Discussions	12 Breakout Groups, 6 Themes / 2 Groups for each / 12 Board Member Moderators / 6 Presenters
	Theme 1: Digital Asset Custody	
	Theme 2: Holistic and Non-Siloed Risk Management	
	Theme 3: Challenges of Sanctions and Geopolitics	
	Theme 4: ESG and Securities Services	
	Theme 5: Potential for Mutualization	
13:00 – 14:00	Lunch between the Group Discussions	
15:30 – 16:00	Break	
16:00 – 17:00	Breakout Sessions - Consolidation	Board Member Moderators

Thursday , 11 May 2023 (Continuation)		Moderator: Colin Parry
17:00 – 18:00	Market Place: Presentation of Working Group Activities	Working Group Co-Chairs
	- Financial Crime Compliance	
	- ISO 20022 Standards and Securities Services	
	- Operational Resilience	
	- ESG Standards in Securities Services	
	- T+1 Implications in a Cross-border World	
19:00 – 22:30	Cocktails and Dinner	

Friday, 12 May 2023		Moderator: Colin Parry
07:00 – 08:15	Breakfast	
08:30 – 08:45	Reflection on the Second Day	Vicky Kyproglou <i>UBS / ISSA Vice Chair</i>
08:45 – 10:30	Breakout Sessions Part 4 - Feedback Key Recommendation for Next Steps of Activities	Speakers per Theme
10:30 – 11:00	Break	
11:00 – 11:45	ISSA's Next Priorities Discussion about the Future of Securities Services and Review with the Audience / collective feedback	Moderator: Colin Parry <i>ISSA CEO</i> Ann Bergin <i>DTCC/ ISSA Board Member</i> Stephen Grainger <i>SWIFT / ISSA Board Member</i> Vicky Kyproglou <i>UBS/ ISSA Board Member</i>
	Handover from Phil Brown to Vicky Kyproglou / Introduction of the new Vice Chair	Phil Brown <i>Clearstream / ISSA Outgoing Chair</i> Vicky Kyproglou <i>UBS / ISSA Chair</i>
11:45– 12:00	Closing Remarks of the ISSA Chair	Vicky Kyproglou <i>UBS / ISSA Chair</i>
12:00 – 13:00	Lunch and Departures	