Evolving Technologies Working Group

24 August and
21 September 2026, On Teams

Meeting Minutes

Bill Hodash (PMO)

Participants (in attendance in bold):

Matthias	Achermann	SIX Group AG
John	Allan	The Investment Association
Jerome	Andrews	The Depository Trust & Clearing Corporation
Vic	**Arulchandran**	**Deutsche Börse Group**
Thirumaran	**Ayiraraman**	**Tata Group**
Chenge	Besa	The Standard Bank of South Africa
Claudio	Calderon	Deposito Central de Valores (DCV)
Hari Shanaker	**Chaitanya**	**The Standard Bank of South Africa**
Ludivine	**Chaulier**	**Banque Internationale à Luxembourg SA**
Ryan	**Cuthbertson**	**BNY**
Julie	Dang	Australian Securities Exchange ASX
Jan	De Paepe	BNY
Markus	Ehrenhoefer	x-markets GmbH & Co. KG
Miguel	Espinoza	Montran
Hai Jade	**Fuan**	**Standard Chartered Bank**
Sachin	**Gavankar**	**NSDL Group**
Vishal	Gupta	NSDL Group
Hakim	Harrach	DZ Bank AG
Upanami	Hewamalage	Australian Securities Exchange ASX
Sabir	**Ibrahimov**	**x-markets GmbH & Co. KG**
Stephen	Isgar	Royal Bank of Canada
Srividhya	**Iyemperumal**	**SIX Group AG**
Smratee	**Jain**	**Deutsche Bank AG**
Alexandre	Kech	Global Legal Entity Identifier Foundation GLEIF
Kangho	**Ko**	**SWIFT SCRL**
Cécile	Kougblenou	BNP Paribas S.A.
Yan	Lam	CMU OmniClear Limited
George	**Limpenny**	**Royal Bank of Canada**
Joseph	Lo	Broadridge Financial Solutions Inc.
Satish	**Maramreddy**	**Citi**
Sorin Lucian	**Moldovan**	**Montran**
Rohan	Murphy	Euroclear
Bulat	Nizamov	CMA Small Systems AB
Kurt	Pearson	U.S. Bank, N.A.
Ian	Pledger	BNY

Valerie	**Potsch**	**Landesbank Baden-Württemberg**
Kothandaraman	Prabhakaran	NSDL Group
Edward	Roncon	Citi
Warren	Rubin	The Depository Trust & Clearing Corporation
Simon	Shepherd	MYRIAD Group Technologies Ltd
Daniel	Slenders	Accenture Plc
Thomas	**Small**	**U.S. Bank, N.A.**
Santishkumar	**Sundararajan**	**Deloitte Touche Tohmatsu Limited (DTTL)**
Chris	Toye	BNY
Sanjeev	Vijapur	Deutsche Bank AG
Pedro	Wajchman Moriyama	B3 Brazilian Exchange and OTC
Fraser	Wikner	MYRIAD Group Technologies Ltd
Richard	Young	Bloomberg LP

Agenda

1. Prioritizing Topics for Drill Down Exploration/Future White Papers

1. Possible Topics for Drill Down Exploration Future White Papers

Key points Addressed

- The WG members discussed the nine potential topics drawn from our previous discussions and from the ISSA Operating Committee's discussions of the results of the ISSA Symposium.
- Those topics are:
    - AI Enabled Operating Models
    - Where AI Creates Strategic Advantage
    - Future Data Access Models
    - From Periodic Checks to Continuous AI-Driven Decisioning
    - App-less/GUI-less Interaction Models
    - AI and AI Automation (Pragmatic Focus): Curate and share real-world use cases of AI (e.g. reconciliation, servicing, risk) to drive practical adoption across the industry.
    - Responsible use principles /collaboration of AI standards across firms
    - Operating guidelines - DDQ
    - Collective development of use cases around KYC/Tax documentation (public data only)
- A Topic Prioritization survey was distributed to WG members on August 26.
- The survey presents a list of those nine potential drill-down topics. WG members are requested to use the up/down arrow keys to re-order the nine topics in terms of importance for the Working Group to focus on, with the most important topic at the top and the least important topic at the bottom.
- As of September 21, there were only six responses. The survey will stay open until COB on September 28.
- After the survey closes, we will publish the results and ask all WG members to join a team to drill down on one of the two or three chosen topics.
- One other topic - **From Cyber Risk to Autonomous Resilience** - is already moving forward to some degree within the Cyber Working Group. They are working on revising ISSA's 2018 white paper entitled: "Cyber Security Risk Management in Securities Services" and will be adding a section on AI, both in relation to the evolving threat landscape and on leveraging AI for cyber defense. We will socialize their draft with you and once that paper is finalized, we can discuss with the Cyber WG Co-Chairs whether it would be of value to go into a further deep dive by this WG.

- For more context WG members can access Vic's Discussion Document that defines 5 of the potential topics as well as the AI In The Real-World Key Findings Report on the WG internal web page via this link: Evolving Technologies and AI - ISSA
- The ISSA Symposium Report can be accessed via this link: https://issanet.org/content/uploads/2026/07/ISSA-23rd-Symposium-Write-Up-2026-FINAL.pdf

AOB and Close

No other business raised. The meeting was then closed.

Summary of Follow Up Actions

No.	Action Description	Responsibility	Deadline
1.	WG Members to complete the Topic Prioritization Survey	All WG Members	September 21
2.	Publish Survey Results	Bill and Co-Chairs	September 30
3.	Join one of the Prioritized Topics Drill Down Teams	All WG Members	October 16